



## Gift of Stock Form

**Donor Name(s):**

**Donor Affiliations** (Mark all that apply)

Alumni Degree & Year

Parent

Current Trustee

Former Trustee Years Served

Other

*Enter any other details here, such as former student, current or former employee, volunteer, etc.*

**Donor Contact Information**

Street Address

City State Zip Code

Phone Email Address

**Gift Information**

Name of Stock or Ticker Symbol Number of Shares

Brokerage/Financial Institution

Broker Name

Broker Phone

Broker Email

Estimated \$ Value of Your Gift Gift Designation/Purpose *(If no preference, enter "Greatest Need")*

\$

**Donor Recognition** *(Please check one)*

I/We may be recognized for this gift >

I/We prefer to remain anonymous. *Please list my/our name for recognition purposes as noted here.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

*Upon completion of this form, please email a copy to the Parker University representative on the next page. Donors may also forward this to their broker to follow the transfer instructions.*



## Gift of Stock Form

### **Transfer Instructions**

#### DTC Electronic Transfer

DTC ID# 0902 - For credit to Parker University  
Credit Account #P72500  
FFC Account #E27706002 at JP Morgan  
Name: Parker University Donation  
JP Morgan Phone: 214.965.3493

#### Physical Stock Certificates

Mail or Deliver to:  
  
Parker University  
Office of Advancement  
2540 Walnut Hill Ln.  
Dallas, TX 75229

### **Federal Tax ID Number**

75-1596658

### **Questions & Assistance**

Thank you for supporting Parker University. We encourage donors to contact us before transferring a gift of stock so we can ensure the funds are designated appropriately upon receipt.

Aaron Conley, Ed.D.  
Vice President of Advancement  
214.902.3470  
[aaronconley@parker.edu](mailto:aaronconley@parker.edu)